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CIG SHANGHAI CO., LTD.
上海劍橋科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6166)

ANNOUNCEMENT ON ESTIMATED INCREASE IN THE RESULTS FOR THE FIRST HALF OF 2026

This announcement is made by CIG SHANGHAI CO., LTD. (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

It is estimated that the Company will realise a net profit attributable to the owners of the Company of RMB310.30 million to RMB359.30 million from January 1, 2026 to June 30, 2026 (hereinafter referred to as the "**first half of 2026**", the "**Reporting Period**" or the "**Period**"), representing an increase of RMB189.3956 million to RMB238.3956 million, or an increase of 156.65% to 197.18% compared with the same period last year. It is estimated that the net profit attributable to the owners of the Company after deducting non-recurring gains and losses for the first half of 2026 will be RMB302.00 million to RMB351.10 million, representing an increase of RMB182.9714 million to RMB232.0714 million, or an increase of 153.72% to 194.97% compared with the same period last year.

ESTIMATED RESULTS FOR THE PERIOD

Based on the preliminary assessment by the Company's Finance Department, it is estimated that the Company will realise profitability for the first half of 2026 and the net profit attributable to the owners of the Company will increase by more than 50% compared with the same period last year:

1. It is estimated that the net profit attributable to the owners of the Company during the Reporting Period will be RMB310.30 million to RMB359.30 million, representing an increase of RMB189.3956 million to RMB238.3956 million, or an increase of 156.65% to 197.18% compared with the same period last year;

2. It is estimated that the net profit attributable to the owners of the Company after deducting non-recurring gains and losses during the Reporting Period will be RMB302.00 million to RMB351.10 million, representing an increase of RMB182.9714 million to RMB232.0714 million, or an increase of 153.72% to 194.97% compared with the same period last year.

During the same period last year, the Company's total profit was RMB119.0959 million, the net profit attributable to the owners of the Company was RMB120.9044 million, the net profit attributable to the owners of the Company after deducting non-recurring gains and losses was RMB119.0286 million, and earnings per share amounted to RMB0.45 per share.

MAIN REASONS FOR THE ESTIMATED INCREASE IN THE RESULTS FOR THE PERIOD

(I) Impact of principal business

The growth in the results for the Period was mainly attributable to the significant growth of the high-speed optical module business. Robust market demand for such business drove a substantial increase in orders, and the Company's timely shipments supported a significant year-on-year increase in shipment value. Meanwhile, the shift in product mix drove a significant improvement in sales gross margin.

(II) Impact of non-operating gains and losses

The Company has no non-operating gains or losses items that have a significant impact on the announcement on estimated increase in the results for the Period.

(III) Impact of accounting treatment

The Company has no accounting treatment matters that have a significant impact on the announcement on estimated increase in the results for the Period, and its accounting policies and accounting estimates are consistent with those of the same period last year, and no changes in accounting policies, changes in accounting estimates or correction of accounting errors occur for the Period or the previous period.

(IV) Other impacts

The Company completed the Hong Kong offering and listing financing in the fourth quarter of 2025 and the financing from the Hong Kong Placing in the second quarter of 2026. As of the end of the Period, the proceeds from the financing were primarily retained in the form of Hong Kong dollar-denominated foreign exchange and are to be used for the ongoing implementation of the relevant fund utilization plans. As the U.S. dollar exchange rate reversed from an upward trend in the same period of the previous year to a decline during the Period, and the Hong Kong dollar exchange rate also declined during the Period, the Company's net foreign exchange gains/losses turned from a gain to a loss. Foreign exchange losses for the first half of 2026 are expected to amount to approximately RMB202 million. Compared with foreign exchange gains of RMB13.65 million for the first half of 2025, net foreign exchange gains/losses decreased by approximately RMB216 million year-on-year, having a certain negative impact on the growth in the results for the Period, but not altering the overall trend of the estimated increase in the results.

In addition, the Company has no other factors that have a significant impact on the estimated results for the Period.

RISK REMINDER

(I) The Company has no significant uncertainties that may affect the accuracy of this estimated results;

(II) The estimated results are preliminary calculations conducted by the Finance Department of the Company based on its own professional judgment and have not been audited by a certified public accountant. Specific and accurate financial data shall be subject to the 2026 interim report officially disclosed by the Company in the designated information disclosure media. Investors are requested to pay attention to investment risks and make investments rationally.

By order of the Board
CIG SHANGHAI CO., LTD.
Mr. Gerald G Wong
Chairman, Executive Director and General Manager
(Chief Executive Officer)

Shanghai, July 14, 2026

As at the date of this announcement, the Board of Directors of the Company comprises: (i) Mr. Gerald G Wong, Mr. Zhao Haibo, Mr. Zhao Hongwei and Mr. Zhang Jie, as Executive Directors; and (ii) Mr. Qin Guisen, Mr. Yao Minglong and Ms. Yuen Shuk Yee as Independent Non-executive Directors.